



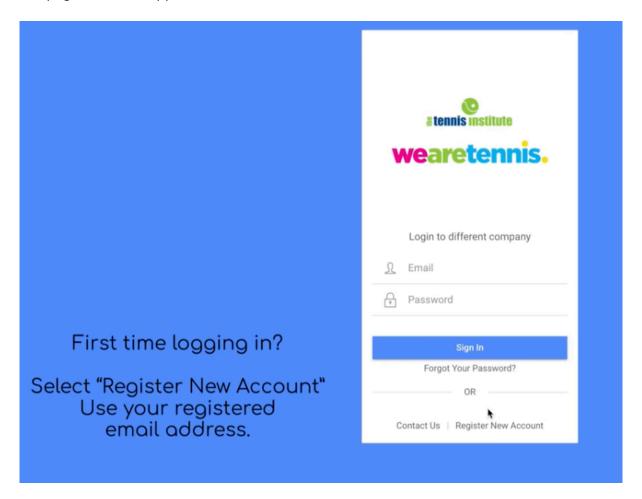
CUSTOMER PORTAL INFORMATION REGISTRATION / MAKEUPS / FINANCIALS

IMPORTANT INFORMATION ON HOW TO BOOK YOUR MISSED LESSON 'MAKE-UPS' STEPS TO FOLLOW (WITH VISUALS)

Jump online, copy and paste this link https://www.thinksmartsoftware-au.com/customer_portal_v2/#/into your search bar, or alternatively, click on the link below to be directed straight to our online booking portal.

Customer Portal

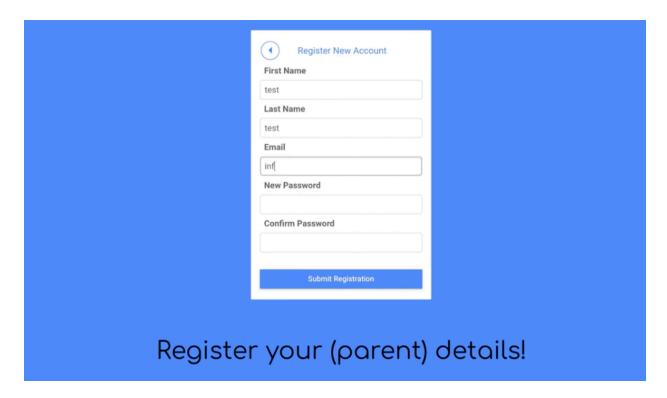
The page below will appear...



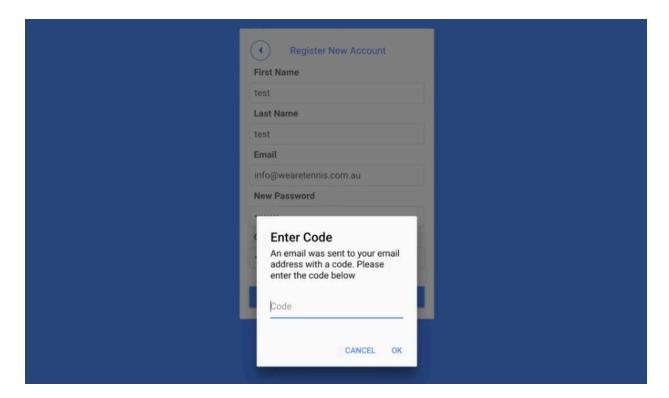
You will need to **Register New Account**.

Enter the <u>email address you receive your regular tennis communications</u> from We Are Tennis / The Tennis Institute and create a password.

Registering new account will prompt you to enter your (parent) details...



Enter the code that has been sent to your email address...

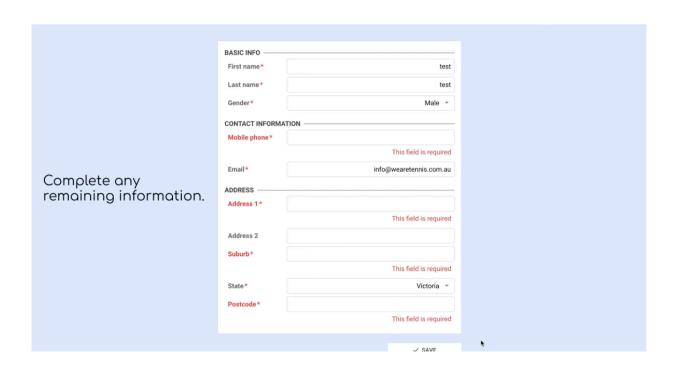


Once code is entered, our policies page will appear...

Please read through carefully, sign and click 'accept'.

If you have any questions regarding our policies, please don't hesitate to reach out.



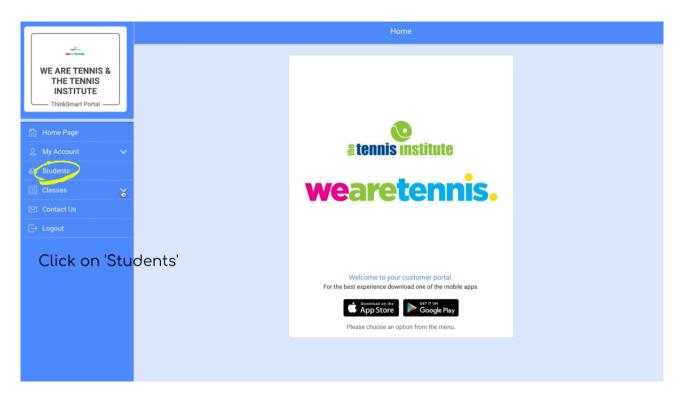


Once you've completed entering remaining information, your customer portal shall become live.

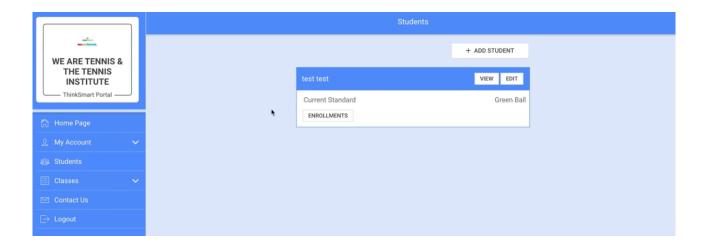
Group & Squad Lessons Makeups

To book a makeup lesson...

Click on 'STUDENTS'



Your enrolled 'student / child' will appear...



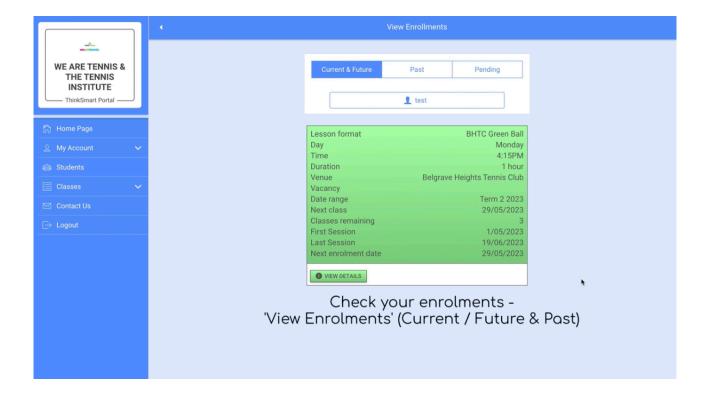
Click on 'ENROLMENTS'....

A page with your 'student/child's' enrolments will appear that includes:

- Current & Future
- Past
- Pending

Current enrolments - see example below...

Student name 'test' is enrolled for Term 2 at Belgrave Heights Tennis Club on a Monday in Green Ball Lesson at 4:15PM. There are 3 lessons remaining for term with the next lesson date on 29/5/23



In order to book makeup lessons, you need to firstly register your absences.

To do this, in the sidebar, click on 'CLASSES' and a drop down menu will appear....

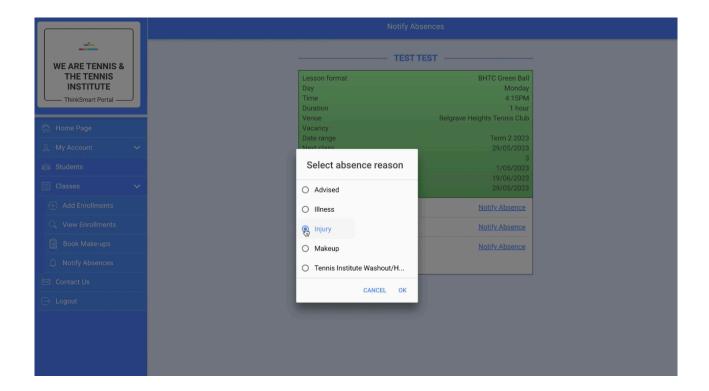
Click on 'NOTIFY ABSENCES'...



The remaining lesson dates for term will be shown. Select 'Notify Absence' against the date you'll be away...

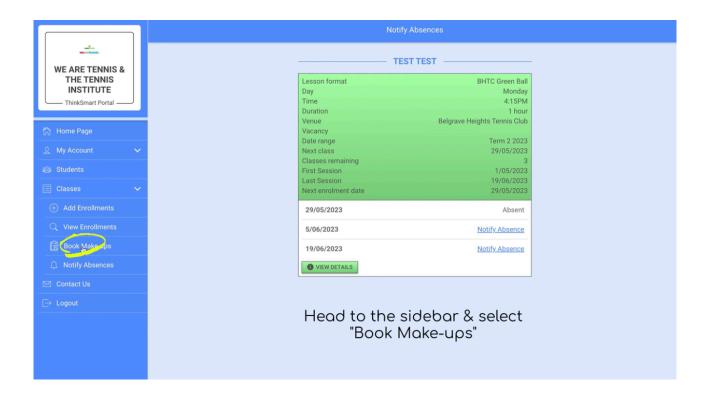


Ensure you select the correct reason you cannot attend your lesson. If you choose 'makeup' please ensure you are familiar with our <u>Makeup Policy</u>.



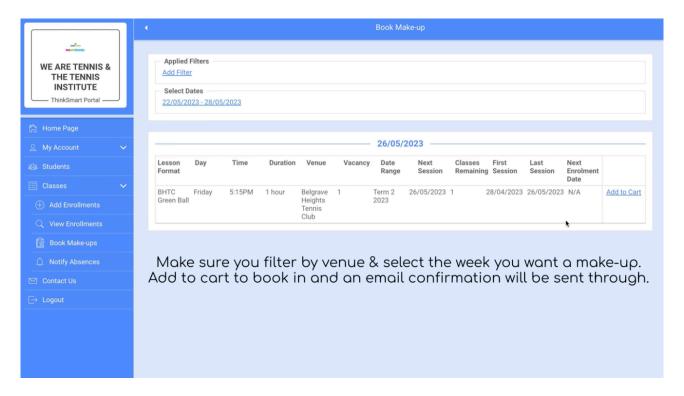
Once you've selected your absence reason, we will receive this notification.

From here, head back over to the sidebar and click on 'BOOK MAKEUPS'...





Filter your preferred venue (Vermont South, Fountain Gate, Belgrave Heights, Upwey-Tecoma) and select the week you wish to book a makeup. The available lessons, relevant to your child/student's standard shall appear. In the example below, there is 1 vacancy available in Green Ball at Belgrave Heights Tennis Club on Friday at 5:15pm.



Make your selection by clicking on 'Add to Cart'.

Once you've confirmed your makeup date, we will receive a notification...from here, the portal will return to the home screen....

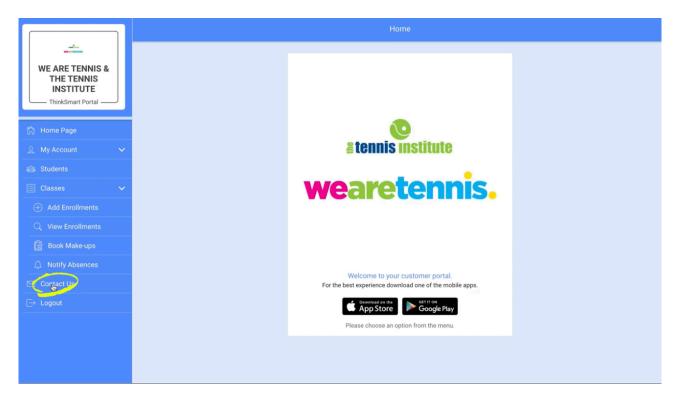
PLEASE NOTE: Makeups do not expire as long as you are an active and financial customer in our program.

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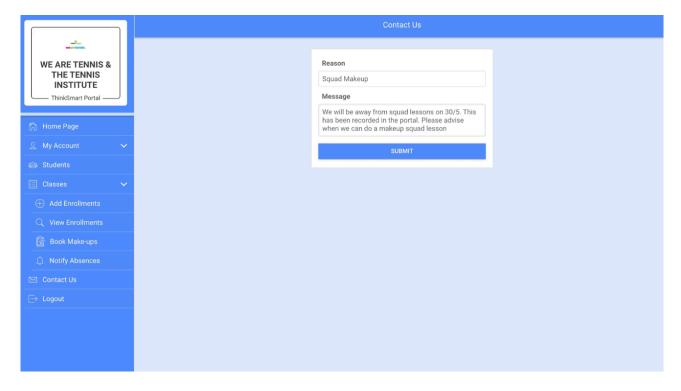
Private Lessons Makeups

We request that all Private Makeup lesson absences be communicated to us via our 'contact us' link in the portal.

From your portal home screen, in the sidebar, click CONTACT US...



A small window will appear where you can enter your reason and message to us (see example below).



Once you've submitted your private lesson makeup request, we'll be in touch to help facilitate.

ACCESSING FINANCIALS VIA ONLINE CUSTOMER PORTAL

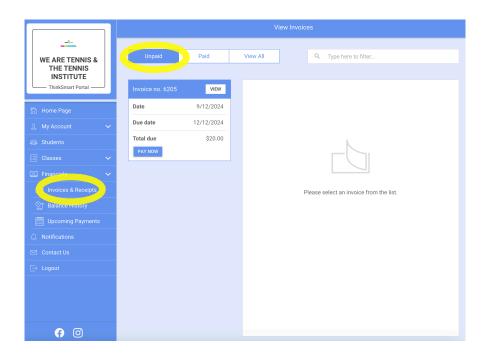
IMPORTANT INFORMATION ON HOW TO ACCESS CLIENT FINANCIALS - STEPS TO FOLLOW (WITH VISUALS)

Access all your financials, including paid, outstanding and upcoming invoices via the 'Financials' tab in your customer portal. Here, you can make payments directly via credit card or bank transfer. This will help you keep track of your accounts and ensure you have access to your 'pay on time' discount which is introduced from T1, 2025. PLEASE NOTE: If you do not pay on time, the discount does not apply as it automatically ceases on the due date.

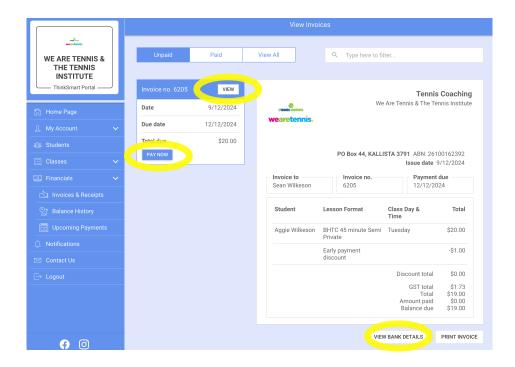
In the lefthand sidebar, click on 'Financials'.



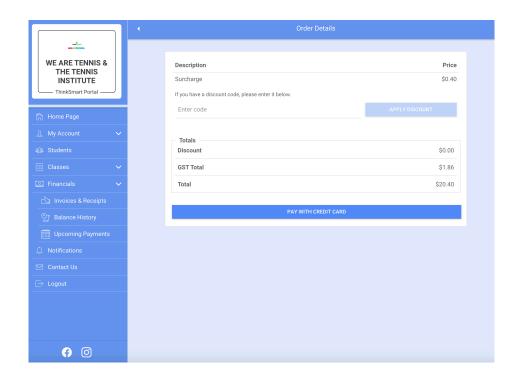
From here, click on 'Invoices & Receipts' A new window will appear and you'll see three options 'Unpaid', 'Paid', 'View All'. All term and equipment accounts shall be issued and be visible here whether they are unpaid or paid. You'll see an example of an unpaid invoice below:



Click on 'View' and a visual of the invoice shall appear with all relevant details. You can choose to pay by credit card (incur a transaction fee) or via bank transfer (see highlighted below).

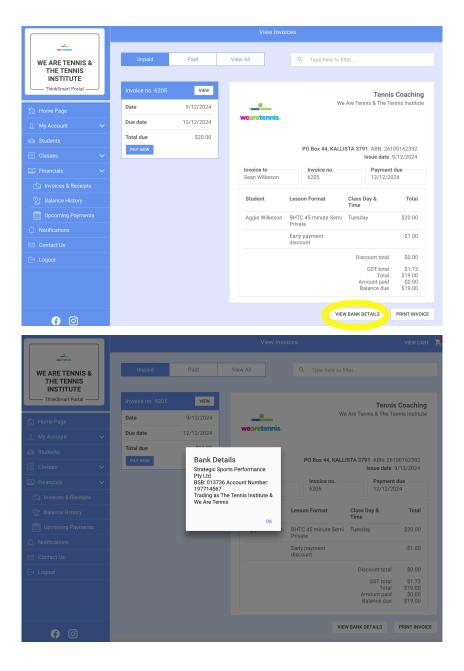


Clicking on 'Pay Now' will direct you to the credit card payment gateway. We utilise Stripe to receive credit card payments. Note: these incur a small fee and will be displayed when making payment. Then, follow the steps to complete credit card payment.



The alternative payment method is by bank transfer. To pay by bank transfer, at the bottom of the invoice displayed, click on 'View Bank Details'. A pop-up window will appear with the business banking BSB and account details.

IMPORTANT: PLEASE ENSURE YOU QUOTE INVOICE NUMBER IN REFERENCE DURING TRANSFER



We look forward to seeing you and your child/ren on court during term.

If you have any problems, please reach out to info@wearetennis.com.au

